# 3fivetwo Consultant Portal

User Guide for Consultants



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#### **Purpose**

The purpose of the consultant portal is to improve the communication between 3fivetwo and their consultants particularly in relation to patient details. The portal will reduce the number of emails received by consultants and keep patients details more secure than when emailing documents such as clinic letters and investigation results.

Email accounts are easily hacked and although password protection on documents provides fairly good encryption, these too can be cracked easily by anyone determined enough. The portal provides the same levels of security as online banking and although you are able to view documents they will never leave our server and will remain protected by our firewall at all times.

For those of you who are still awake after that last paragraph, here's how to use it.

## Login

You will find the portal here: https://doctorsportal.3fivetwo.com

Appendix 1 is a step by step guide to creating a shortcut to the portal on your desktop.

You will be provided with a username and password and also a credit card sized matrix as seen in figure 1. Don't worry if you forget your password, this can be recovered (instructions of how to do this are in appendix 2)

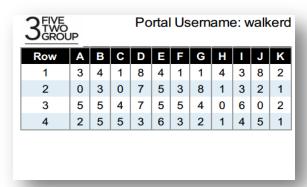


Figure 1

Enter your username, password and security code from the matrix into the boxes provided and press the "Login" button as shown in figure 2.



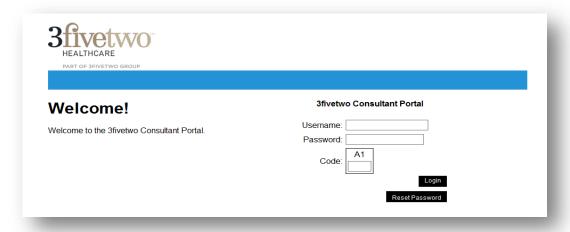


Figure 2

#### The Menu

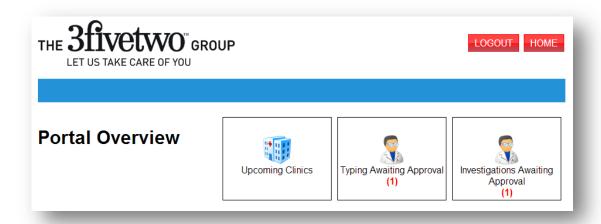


Figure 3

You should now see three menu buttons as shown in figure 3. If you are using Internet Explorer you may need to click on the writing to activate the button. Tablet users should be able to push any part of the button.

Below is a brief description of each menu. A full explanation of each menu can be found in the next section.

- 1. Upcoming Clinics As you would expect this has details of your upcoming clinics.
- 2. Typing Awaiting Approval This is where you can check your clinic typing rather than having it emailed to you.
- 3. Investigations Awaiting Approval This is where you will find investigation results that require your attention. Again, this is rather than emailing results.



# **Upcoming Clinics**

When you push this button the portal will connect to our clinic and patient management system and return your upcoming clinics. This may take a few moments. It will automatically show you any clinics or theatre lists coming up in the next month but it can also be filtered to show the next 3 or 6 months as shown in figure 4.

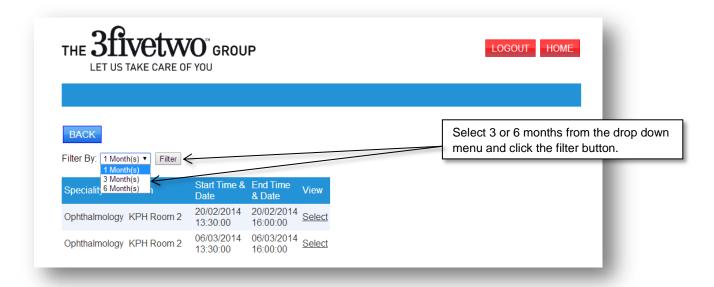


Figure 4

The list shows your upcoming clinics and theatre lists with start and end times. Clicking on the "Select" link shown in figure 4 will display details of the patients booked in to that clinic as shown in figure 5 (I have blocked out the name and part of the number as this is a real person).

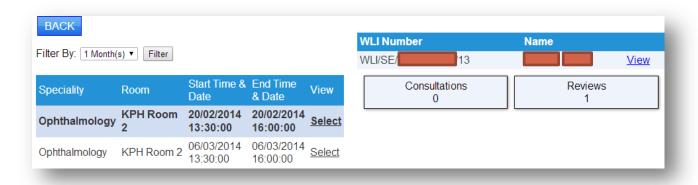


Figure 5

As shown in figure 5 there is also a count of the number of new and review patients booked into that clinic.



Against the patient's record on our patient management system is a "SharePoint" folder used to store documents. You can view the documents that have been stored against the patient by clicking the "View" link seen on the far right of figure 5. This opens in a new window as shown in figure 6.

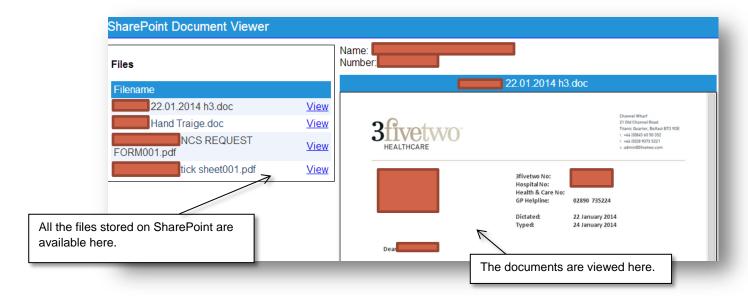


Figure 6

## **Typing Awaiting Approval**

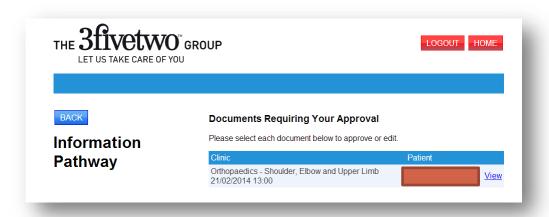


Figure 7

In this menu you will see a list of your clinic letters that need to be approved before they are sent to the recipient. Click the "view" link shown on the right hand side of figure 7 to open the letter.



If you are happy with the letter click the approve button if changes are required click the decline button and enter your notes into the box provided and click submit. This will then be edited by our admin team. See figures 8 & 9.



Figure 8

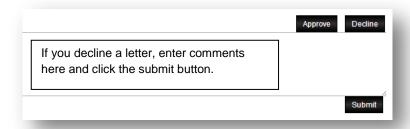


Figure 9



# **Investigations Awaiting Approval**

In this menu you will see a list of "Cases" that need your attention. These will be results of diagnostic test that need to be reviewed. When you open a case you will be presented with a screen like the one shown in figure 10.

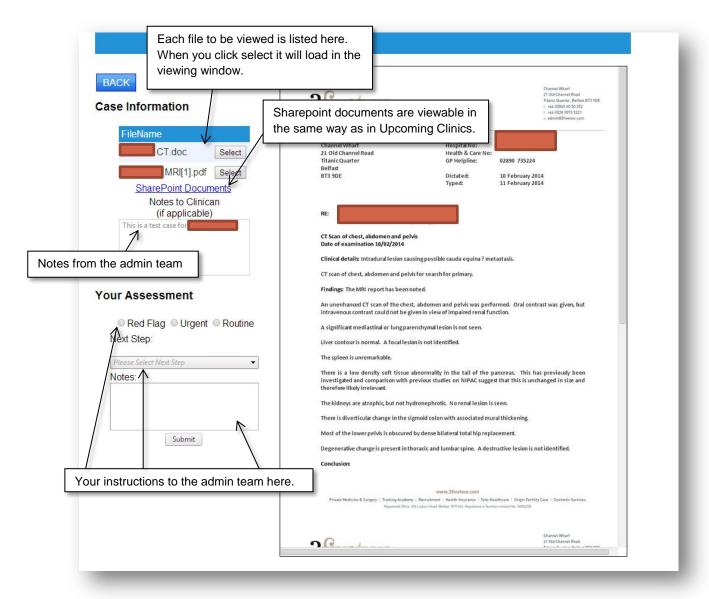
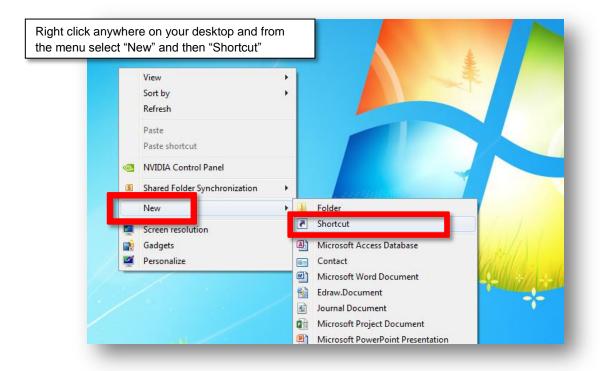


Figure 10

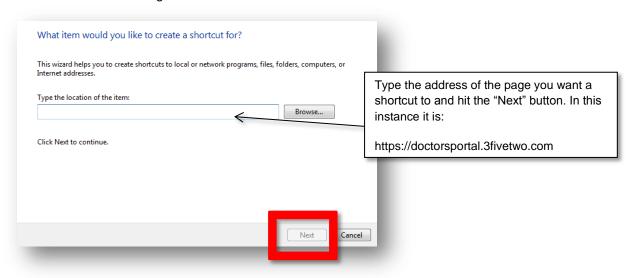


# Appendix 1 – Create a shortcut



App 1 Figure 1

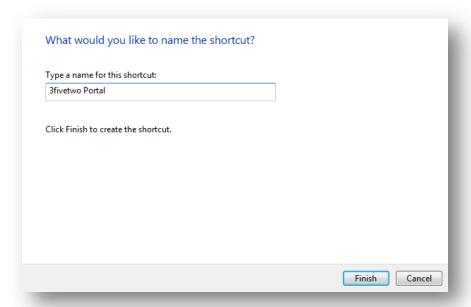
## You will then see this dialog box:



App 1 Figure 2

Now you need to name the shortcut so you know what it is a shortcut to. This can be done on the next screen.





App 1 Figure 3

You now have a shortcut! Double click it and internet explorer will take you straight there.



App 1 Figure 4



# Appendix 2 - Recovering your password



## App 2 Figure 1

There is a button on the login page called "Reset Password" pressing this will take you to a page as shown in figure 2



#### App 2 Figure 2

Enter the email address that is registered against your account (you may occasionally be asked to confirm your email address at login. If you wish to change your registered email address contact portalsupport@3fivetwo.com)

You will then receive an email like the one in figure 3



#### App 2 Figure 3

Use the temporary password to sign in. You will then be prompted to change the password. Once you have done this you will see a red bar at the top of the screen saying your login is incorrect (because it wants your new password) change the password to your new one and it will sign you in.